

It is an honor to welcome you this evening to Universidad de Lima. This gathering holds special significance for our community.

As a country, we face a pivotal moment. Amid ongoing uncertainty, anticipating scenarios, assessing risks, and exercising strategic judgment are no longer optional—they are essential. For this reason, gatherings such as this one, focused on rigorous analysis and well-informed dialogue, hold great value.

Today, we are pleased to welcome Luis Oganés, a leading voice in global macroeconomic analysis and an alumnus of our University. He serves as Managing Director and Head of Global Macro Research at J.P. Morgan, where his work focuses on regional trends, global economic dynamics, and systemic risks that inform both investment strategies and public policy decisions. His lecture, ***Peru in an Uncertain World: Financial Outlook and Risks Toward 2026***, offers valuable insight as we approach a decisive year for the country. Thank you, Luis, for joining us and for sharing your expertise.

This presentation will be followed by a panel featuring Pedro Grados and Jeffrey Radzinsky, moderated by Renzo Mazzei. I extend my appreciation to all three—Ulima alumni—for their complementary perspectives and for fostering a thoughtful and enriching exchange.

This event also encourages a wider perspective: an understanding of how global dynamics and local decisions meet, how international markets shape our stability, and which indicators require closer attention to support responsible and sustainable choices.

Seeing this auditorium filled with alumni who lead companies, financial institutions, professional associations, and strategic organizations affirms the strength of our network. I also share this from a personal perspective: as a graduate of the School of Economics at Universidad de Lima, I know what it means to return to a community that continues to learn, engage in meaningful dialogue, and contribute to national development.

We will continue to strengthen our connection with you, because our relationship with our alumni extends far beyond university memories; it is reflected in the impact you generate in your professional spheres and in your commitment to Peru.

Thank you for joining us, and welcome.